Stanford LawSchool

Office of Student Affairs

CHECKLIST FOR PLANNING EVENTS

PLANNING AHEAD:

If possible, start your planning 2 - 3 months in advance.

- Determine event goals and target audience.
- Set-up committee(s) and assign tasks.
- Check the <u>room schedule</u> for available space.
- Go to the <u>main calendar</u> on the SLS home page and check for event conflicts.
- Have your Event Manager add the event on the on-line calendar and request space.
- Make a budget and communicate budgeted amounts with your guest speakers.
- Confirm all arrangements with speakers in writing.
- Choose a caterer (OSA can help if you need ideas).
- For large and/or complex events, meet with Holly and Megan in advance to help with planning.
- Register your event with CardinalSync if you will:
 - Need approval to serve alcohol (see OSA first)
 - Need to use Eventbrite for ticket sales
 - Expect dignitaries (OSEP/DPS coordination)
 - Work with minors
 - Need a space outside of the law school

SECURE FUNDING:

Review the Student Organization <u>*Handbook*</u> for funding sources, deadlines and guidelines.

- Submit Conference Funding Application if planning a conference or symposium 90 days before event. Funding application is on the Student Affairs <u>website</u>.
- Groups that have received permission to fund-raise from external organizations should make an appointment with the Associate Director of Development, Corporate & Foundation Relations Danny Ho (dannyho@law.stanford.edu).
 - Submit all sponsorship/donation checks to Holly Parrish (Room 146) along with original envelope and correspondence.
 - Checks must be made out to "Stanford University"

CUSTODIAL WORK REQUESTS AND CLEAN-UP ARRANGEMENTS

Consult with Megan Brown for pre-planning assistance, including set-up and breakdown of furniture, supplies, equipments, and clean-up arrangements.

- Registration tables and chairs.
- Food and beverage tables.
- Extra tables and chairs for guest seating.
- Tablecloths.
- Additional trash, recycling, and composting cans.
- Check with caterer for equipment needs.
- Nametags purchase from Facilities, print at the SLS copy center using your PTA
- Tent cards purchase from Facilities, print at the SLS copy center using your PTA
- Printed programs can be printed by the SLS copy center using your PTA
- Flip charts and markers.
- Directional signs request from Facilities
- Parking permits can be obtained via the Parking & Transportation mobile site
- Tape, staplers, pens.
- Water for speakers.

AUDIOVISUAL NEEDS:

You c	an either make your A/V requests at the time you make your calendar and room requests by
check	ing the appropriate boxes or you can send an email message to
<u>av-rec</u>	<u>quests@law.stanford.edu</u> with a detailed description of your needs.
	Panel discussion setup (includes draped table, chairs and table mics). Note that we cannot

- Indicate on your request if moderator should wear a lapel mic or use a handheld mic.
- Additional microphones for questions from the audience.

set up panels in classrooms during lunch.

- Video/audio capture (for conferences only).
 Note that you will need a signed release form from all speakers before taping.
- Tele/videoconferencing setup.
- Projection system setup.
- DVD player.
- Other A/V needs.

PUBLICIZING YOUR EVENT

Publicity should only start AFTER your event has been approved on the calendar and a room has been assigned.

- Be sure the event information on the main calendar is up to date.
- Publicize (moderately) on law-announce.
- Send Megan Brown (<u>mybrown@law.stanford.edu</u>) event info for *The Weekly Brief*.
- Post fliers on authorized areas.
- Press releases to the Daily and the Stanford Report.
- Send invitation to faculty and staff.

COMPLETING THE PROCESS

Send thank you notes to sponsors and guest speakers.
 Obtain feedback on event.
 Remind guest speakers to mail their travel receipts for reimbursement no later than 60 days after completion of travel. *It becomes taxable income after 60 days*.
 Submit all reimbursement through <u>GrantEd</u> for processing.
 Promptly negotiate any discrepancies and document in writing
 Develop file for your successor with timeline, actual budget, sample publicity and all correspondence.